

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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: **Chapter 11**  
: **Case No. 09-16335 (BRL)**  
: **(Jointly Administered)**  
: **Reorganized Debtors.**  
: **(Jointly Administered)**  
: **(Jointly Administered)**  
: **(Jointly Administered)**  
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**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF DEBTORS' THIRD  
AMENDED JOINT PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE  
BANKRUPTCY CODE**

**PLEASE TAKE NOTICE THAT**, on January 13, 2011, the United States Bankruptcy Court for the Southern District of New York entered the *Findings Of Fact And Conclusions Of Law Regarding The Debtors' Third Amended Joint Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code Dated As Of December 29, 2010* [Docket No. 2112] and *Order Confirming Debtors' Third Amended Joint Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code Dated As Of December 29, 2010* [Docket No. 2113] (the "Confirmation Order"). The Confirmation Order confirmed the *Debtors' Third Amended Joint Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code* [Docket No. 2115] (the "Plan").<sup>1</sup>

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to such terms in the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** on January 24, 2011, the Effective Date of the Plan occurred and the Plan was substantially consummated.

Dated: January 24, 2011  
New York, New York

/s/ James T. Grogan  
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